



BRYAN, GARNIER & CO

DAILY EQUITY RESEARCH UPDATE Healthcare

Core News

GENMAB | Buy | FV DKK1450

Promising data for Enapotamab Vedotin in NSCLC and first-line Japan approval

- An antibody drug conjugate (ADC) targeting AXL
- AXL: An emerging pathway in solid cancers
- ORR is encouraging for such highly refractory patients
- No value assigned yet, but high hopes!
- In other news, Darzalex got first-line approval in Japan

Analyst: Victor Floc'h


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Q3 2019 Healthcare Top Picks

NOVARTIS (Buy, FV CHF106), ROCHE HOLDING (Buy, FV CHF340), DBV TECHNOLOGIES (Buy, FV EUR46)

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