

BG MidCap Daily – Bryan, Garnier & Co.

Today's comment(s)

[Ipsen \(BUY-Top Picks, Fair Value EUR67\)](#)

A full case vs a single sentence

At ESMO principal investigator presented quite convincing phase II data for cabozantinib in 1L RCC that could be the base of a supplement filing ... despite a more balanced view from discussant.

Latest Recommendation Changes

TEMENOS GROUP : Large deal with a major European bank

InterContinental Hotels : Top picks: ...and the winner is Melia.

PLASTIC OMNIUM : Innovation: the only way to stand out!

HELLA : Innovation: the only way to stand out!

FAURECIA : Innovation: the only way to stand out!

Latest Fair value changes

MORPHOSYS : Guselkumab shows strong Phase III data in plaque psoriasis. FV lifted.

TEMENOS GROUP : Large deal with a major European bank

ELIOR : Top picks: Elior maintained

INDRA SISTEMAS : Final terms and conditions of the EUR250m convertible bond issue

IPSEN : Top Picks Q4, favouring Medtech and Specialty ahead of US presidential elections

Stocks Factor to watch today on Mid & Small :

ABLYNX: FMR LLC ANNOUNCE 9.22% SHAREHOLDING IN ABLYNX

BIOMERIEUX: BIOMERIEUX UNIT GETS FDA WAIVER ON FILMARRAY®

BONE THERAPEUTICS: SAYS THEODORUS II STAKE DROPS BELOW 5%

DIA: SPANISH FOOD AGENCY OPENS PROBE INTO DIA, EROSKI DEAL: CINCO

NICOX: HAD CASH EU32M AT SEPT. 30 VS EU12.3M AT JUNE 30; TO RESUBMIT AC-170 NDA ONCE FDA'S CONCERNS ADDRESSED; WILL ALSO RESUBMIT ON LATANOPROSTENE BUNOD; CONFIDENT BOTH PRODUCTS WILL BE APPROVED BY FDA

Technical analysis

	Last close	%var 1D	% var 31/12/15
FRANCE CAC MID & SMALL	11216.89	+0.74%	+1.48%
STOXX EUROPE TM MID	503.772	+0.42%	-6.40%

*BG Coverage

Highest YTD : ACANTHE DVPPT. (CFMP.PA), **DBV TECHNOLOGIES*** (DBV.PA), **DIALOG SEMICON.*** (DLGS.F), ESKER (ALESK.PA), GPE GROUPE PIZZORNO (GPEP.PA), GROUPE GUILLIN (ALGIL.PA), IT LINK (ITLI.PA), MALTERIES F-BELGES (MFBP.PA), **SEB*** (SEBF.PA), **SOITEC*** (SOIT.PA), **STMICROELECTRONICS (PAR)*** (STM.PA), **TEMENOS GROUP*** (TEMN.S)

Lowest YTD : AMATHEON AGRI (MLAAH.PA), BONDUELLE (BOND.PA), **BONE THERAPEUTIC*** (BOTHE.BR), **ERYTECH PHARMA*** (ERYP.PA), GEOX (GEO.MI), **INGENICO GROUP*** (INGC.PA), LES HOTELS BAVEREZ (ALLHB.PA), POXEL (POXEL.PA)

Excess volume/1D : AB SCIENCE (ABS.PA), ABC ARBITRAGE (BITI.PA), **ALBIOMA*** (ABIO.PA), AMPLITUDE SURGICAL (AMPLI.PA), APRIL (APRL.PA), AUFEMININ (OFMN.PA), BASTIDE(CONFORT MED.) (BATD.PA), BONDUELLE (BOND.PA), BUSINESS ET DECISION (BZDK.PA), CATERING INTL.SVS. (CTRG.PA), CERENIS THERAPEUTICS (CEREN.PA), CNIM (CNIM.PA), CRCAM ILLE-VIL.CCI (CIV.PA), CREDIT AGR.TOULOUSE (CAT31.PA), DEVOTEAM (DVTM.PA), **DIALOG SEMICON.*** (DLGS.F), **EDENRED*** (EDEN.PA), EUROPACORP PROMESSES (ECP.PA), GAUMONT (GAUM.PA), IMMOBILIERE DASSAULT (FINA.PA), **INGENICO GROUP*** (INGC.PA), IT LINK (ITLI.PA), LE BELIER (LBEL.PA), LEBON (LEBO.PA), LES HOTELS BAVEREZ (ALLHB.PA), NEURONES (NRO.PA), **NICOX*** (NCOX.PA), OENEO (SABT.PA), ONXEO (C4X.PA), OSE IMMUNO (OSE.PA), **PENNON GROUP*** (PNN.L), PSB INDUSTRIES (PSBP.PA), PUMA (XET) (PUMG.DE), REXEL (RXL.PA), SII (IISP.PA), **SOITEC*** (SOIT.PA), SOLUTIONS 30 SE (ALS30.PA), **SOPRA STERIA GROUP*** (SOPR.PA), STRATEC BIOMEDICAL (XET) (SBSG.DE), **TOD'S*** (TOD.MI), U10 (L3C.PA), VIEL ET CIE (VEIL.PA), **VOLTALIA*** (VL TSA.PA), **WORLDLINE*** (WLN.PA)

⁽¹⁾ Compare the previous day trading volume to last month average volume traded

Calendar

Date	Company name	type
13/10/16	• Casino Guichard Perrachon SA(CO FP)	Earnings result :
	• Edenred(EDEN FP)	
	• Edenred(EDEN FP)	
	• Adocia(ADOC FP)	
18/10/16	• Remy Cointreau SA(RCO FP)	
	•	