

Today's comment(s)

Latest Recommendation Changes

TEMENOS GROUP : Large deal with a major European bank
InterContinental Hotels : Top picks: ...and the winner is Melia.
PLASTIC OMNIUM : Innovation: the only way to stand out!
HELLA : Innovation: the only way to stand out!
FAURECIA : Innovation: the only way to stand out!

Latest Fair value changes

TEMENOS GROUP : Large deal with a major European bank
MORPHOSYS : Guselkumab shows strong Phase III data in plaque psoriasis. FV lifted.
ELIOR : Top picks: Elior maintained
IPSEN : Top Picks Q4, favouring Medtech and Specialty ahead of US presidential elections
INDRA SISTEMAS : Final terms and conditions of the EUR250m convertible bond issue

Stocks Factor to watch today on Mid & Small :

Rating & TP Changes



+SFR: FV raised to EU29.7 vs. 28.7, NEUTRAL AT BRYAN GARNIER
+J. MARTINS: TP raised to €17.5 vs. 16.5 AT JPM
+DIALOG SEMICONDUCTOR: RAISED TO OVERWEIGHT FROM EQUALWEIGHY AT MORGAN STANLEY
+ALTICE: FV raised to EU19 vs. 16.5 BUY AT BRYAN GARNIER



-HUGO BOSS: TP CUT TO EU46 vs. 48 AT UBS
-EDENRED: CUT TO NEUTRAL VS BUY AT UBS

Technical analysis

	Last close	%var 1D	% var 31/12/15
FRANCE CAC MID & SMALL	11251.39	-0.51%	+1.79%
STOXX EUROPE TM MID	509.036	-0.45%	-5.42%

*BG Coverage

Highest YTD : ACANTHE DVPPT. (CFMP.PA), ACTIA GROUP (MRSP.PA), ASSYSTEM (ASY.PA), BASTIDE(CONFORT MED.) (BATD.PA), BRICORAMA (ALBRI.PA), CHARGEURS (CRIP.PA), **CNP ASSURANCES*** (CNPP.PA), DELTA PLUS GROUP (DLTG.PA), **DIALOG SEMICON.*** (DLGS.F), ESKER (ALESK.PA), GPE GROUPE PIZZORNO (GPEP.PA), GROUPE GUILLIN (ALGIL.PA), GROUPE OPEN (OPEN.PA), IT LINK (ITLI.PA), LINEDATA SERVICES (LDSV.PA), MAISON FRANCE CONFORT (MFCP.PA), PHARMAGEST INTERACTIVE (PHAI.PA), PLSTQ.DU VAL DE LOIRE (PLVP.PA), **SOITEC*** (SOIT.PA), SOLUCOM (WAVE.PA), SOLUTIONS 30 SE (ALS30.PA), **STMICROELECTRONICS (PAR)*** (STM.PA), THEOLIA (FTRN.PA), TRIGANO (TRIA.PA)

Lowest YTD : AMATHEON AGRI (MLAAH.PA), **ERYTECH PHARMA*** (ERYP.PA), **INGENICO GROUP*** (INGC.PA), POXEL (POXEL.PA)

Excess volume/1D : 1000MERCIS (ALMIL.PA), **ALBIOMA*** (ABIO.PA), ALES GROUPE (ALPHY.PA),

AMPLITUDE SURGICAL (AMPLI.PA), ATEME (ATEME.PA), BONDUELLE (BOND.PA), **BONE THERAPEUTIC*** (BOTHE.BR), BOURSE DIRECT (BDRP.PA), CARMAT (ALCAR.PA), CR.AGRICOLE MORBIHAN (CMO.PA), CRCAM ILLE-VIL.CCI (CIV.PA), **DBV TECHNOLOGIES*** (DBV.PA), **DIALOG SEMICON.*** (DLGS.F), ETAM DEVELOPEMENT (TAM.PA), FLEURY MICHON (FLMI.PA), GFI INFORMATIQUE (GFIP.PA), GROUPE OPEN (OPEN.PA), GROUPE PARTOUCHE (PARP.PA), HOPSCOTCH GROUPE ORG (HOP.PA), ICADE (ICAD.PA), IGE + XAO (IGXA.PA), **INNATE PHARMA*** (IPH.PA), IT LINK (ITLI.PA), JACQUES BOGART (JBOG.PA), **KORIAN*** (KORI.PA), LDLC.COM (LDLCO.PA), MALTERIES F-BELGES (MFBP.PA), MGI DIGITAL GRAPHI (ALMDG.PA), OENEO (SABT.PA), ORCHESTRA PREMAMAN (KAZI.PA), **ORPEA*** (ORP.PA), PIERRE & VACANCES (PVAC.PA), PLSTQ.DU VAL DE LOIRE (PLVP.PA), PSB INDUSTRIES (PSBP.PA), **REMY COINTREAU*** (RCOP.PA), REXEL (RXL.PA), RWE PREF. (XET) (RWEG_p.DE), **SAFILO GROUP*** (SFLG.MI), SII (IISP.PA), **SOFTWARE (XET)*** (SOWG.DE), **TRANSGENE*** (TRNG.PA), TRIGANO (TRIA.PA)

⁽¹⁾ Compare the previous day trading volume to last month average volume traded

Calendar

Date	Company name	type
13/10/16	<ul style="list-style-type: none"> • Casino Guichard Perrachon SA(CO FP) • Edenred(EDEN FP) • Edenred(EDEN FP) • Adocia(ADOC FP) • 	Earnings result :