

## BG MidCap Daily – Bryan, Garnier & Co.

### Today's comment(s)

[Casino Guichard \(BUY, Fair Value EUR57\)](#)

**Casino / Conforama**

#### Latest Recommendation Changes

*HELLA : Innovation: the only way to stand out!*

*FAURECIA : Innovation: the only way to stand out!*

*PLASTIC OMNIUM : Innovation: the only way to stand out!*

*ams : Catching the ball when it bounces - all a question of timing*

*ALTRAN TECHNOLOGIES : Q2 2016 conference call feedback: growth momentum becoming more positive*

*QIAGEN : Top to bottom beat! Upgrade to BUY on strong growth prospect now set free*

#### Latest Fair value changes

*KORIAN : Feedback CMD: Ready for action, but delivering results will take time*

*REMY COINTREAU : It keeps getting better (full report published today)*

*FAURECIA : Innovation: the only way to stand out!*

*HELLA : Innovation: the only way to stand out!*

*PLASTIC OMNIUM : Innovation: the only way to stand out!*

### Stocks Factor to watch today on Mid & Small :

**BIC:** STAKE HELD BY BICH FAMILY AT 42.83%, VOTE AT 58.85%: AMF

**CASINO:** CONFORAMA, CASINO GROUPS CENTRAL PURCHASING AGENCY

**EIFFAGE:** FRENCH TRANSPORT MIN. SAYS HIGHWAY TOLLS TO RISE FROM 2018-2020

#### Rating & TP Changes



**+FERRAGAMO:** RAISED TO BUY VS NEUTRAL AT BOFAML

**+ACCORHOTELS:** STARTED WITH HOLD, TP €38 AT HSBC

### Technical analysis

	Last close	%var 1D	% var 31/12/15
FRANCE CAC MID & SMALL	11175.13	-0.11%	+1.10%
STOXX EUROPE TM MID	503.527	-0.54%	-6.45%

\*BG Coverage

**Highest YTD :** AUBAY (AUBT.PA), CHARGEURS (CRIP.PA), COHERIS ATIX (COHE.PA), DAMARTEX (ALDAR.PA), ESKER (ALESK.PA), LE NOBLE AGE (LNA.PA), LEBON (LEBO.PA), MGI DIGITAL GRAPHI (ALMDG.PA), PHARMAGEST INTERACTIVE (PHAI.PA), POL-ROGER ET COMPAGNIE LIMITED DATA (PRCH.PA), PUMA (XET) (PUMG.DE), **SEB\*** (SEBF.PA), SERGEFERRARI GROUP (SEFER.PA), **SOITEC\*** (SOIT.PA), SOLUCOM (WAVE.PA), VOYAGEURS DU MONDE (ALVDM.PA)

**Lowest YTD :** **CELYAD\*** (CYAD.BR), ETAM DEVELOPEMENT (TAM.PA), GEOX (GEO.MI), POXEL (POXEL.PA)

**Excess volume/1D :** 1000MERCIS (ALMIL.PA), ABC ARBITRAGE (BITI.PA), ABIVAX (ABVX.PA), AFFINE R E (BTTP.PA), AKKA TECHNOLOGIES (AKA.PA), **ALBIOMA\*** (ABIO.PA), **ALTEN\*** (LTEN.PA), AMPLITUDE SURGICAL (AMPLI.PA), **ATOS\*** (ATOS.PA), AUBAY (AUBT.PA), AUSY (OSI.PA), **BIC\*** (BICP.PA), BONDUELLE (BOND.PA), **BONE THERAPEUTIC\*** (BOTHE.BR), **BOSS (HUGO) (XET)\*** (BOSSn.DE), **CASINO GUICHARD-P\***

(CASP.PA), CHARGEURS (CRIP.PA), **CNP ASSURANCES\*** (CNPP.PA), **COFACE\*** (COFA.PA), COHERIS ATIX (COHE.PA), CRCAM LANGUED CCI (CRLA.PA), CREDIT AGR.TOURAINE (CRTO.PA), **DAVIDE CAMPARI MILANO\*** (CPRI.MI), **DBV TECHNOLOGIES\*** (DBV.PA), **DIALOG SEMICON.\*** (DLGS.F), DIASORIN (DIAS.MI), **EIFFAGE\*** (FOUG.PA), **ELIOR GROUP\*** (ELIOR.PA), ESKER (ALESK.PA), ETAM DEVELOPEMENT (TAM.PA), **EULER HERMES GROUP\*** (ELER.PA), EURAZEO (EURA.PA), EURO RESSOURCES (EURR.PA), EUROPACORP PROMESSES (ECP.PA), **EUTELSAT COMMUNICATIONS\*** (ETL.PA), **FAURECIA\*** (EPED.PA), FREY (FREY.PA), **GALAPAGOS\*** (GLPG.AS), GAMESA CORPN.TEGC. (GAM.MC), **GEMALTO\*** (GTO.AS), GENTICEL (GTCL.PA), **GRANDVISION\*** (GVNV.AS), GRIFOLS CLASS 'B' SHARE (GRLSbn.MC), GROUPE GUILLIN (ALGIL.PA), HEURTEY PETROCHEM (ALHPC.PA), ICADE (ICAD.PA), ID LOGISTICS GROUP (IDLA.PA), IDI (IDVP.PA), **IMERYS\*** (IMTP.PA), **INDRA SISTEMAS\*** (IDR.MC), **IPSEN\*** (IPN.PA), IT LINK (ITLI.PA), ITALCEMENTI FABBRICHE RIUNITE (ITAI.MI), **KORIAN\*** (KORI.PA), LAGARDERE GROUPE (LAGA.PA), LE NOBLE AGE (LNA.PA), MGI COUTIER (MGIP.PA), ONCODESIGN (ALONC.PA), **ORPEA\*** (ORP.PA), **PENNON GROUP\*** (PNN.L), POXEL (POXEL.PA), PRIMECITY INVESTMENT (ALPCI.PA), PUMA (XET) (PUMG.DE), **QIAGEN (XET)\*** (QGEN.DE), **REMY COINTREAU\*** (RCOP.PA), RWE PREF. (XET) (RWEG\_p.DE), **SAFILO GROUP\*** (SFLG.MI), **SALVATORE FERRAGAMO\*** (SFER.MI), **SCOR SE\*** (SCOR.PA), **SEB\*** (SEBF.PA), SERGEFERRARI GROUP (SEFER.PA), SOFT COMPUTING (SFTC.PA), **SOITEC\*** (SOIT.PA), SOLUTIONS 30 SE (ALS30.PA), **SOPRA STERIA GROUP\*** (SOPR.PA), **STMICROELECTRONICS (PAR)\*** (STM.PA), STRATEC BIOMEDICAL (XET) (SBSG.DE), **TEMENOS GROUP\*** (TEMN.S), TESSI (TESI.PA), **TOD'S\*** (TOD.MI), TXCELL (TXCL.PA), **UBISOFT ENTM.\*** (UBIP.PA), VELCAN (ALVEL.PA), VIEL ET CIE (VEIL.PA), WENDEL (MWDP.PA), **WORLDLINE\*** (WLN.PA)

<sup>(1)</sup> Compare the previous day trading volume to last month average volume traded

## Calendar

Date	Company name	type
21/09/16	<ul style="list-style-type: none"> <li>Alten SA(ATE FP)</li> <li></li> </ul>	Earnings result :