

Zealand Pharma A/S

29/09/2016

Healthcare

Book Building Zealand Pharma A/S (ZEAL DC, ISIN DK0060257814)

- Augmentation de capital
- Taille de l'Offre : jusqu'à 5 % du capital représentant l'équivalent de 18m USD
- Les actions nouvelles seront émises sous un code ISIN temporaire DK0060759835 et seront fusionnées avec le code ISIN existant le 06/10.
- Cours de clôture : 102 DKK
- Prix des nouvelles actions émises : décote de 0% à 5% sur le cours de clôture
- Utilisation des fonds : Essais cliniques, R&D, financement de la croissance

Ouverture du book : 29/09 après clôture à Copenhague

- Clôture du book : Dans la soirée du 29/09
- Aucun frais de courtage pour l'acheteur
- Date de la transaction : 30/09. Règlement / Livraison en J+2 (04/10) réalisé par Bryan, Garnier & Co

Bryan, Garnier & Co intervient en qualité de Coordinateur Global Unique et Seul Teneur de Livres

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- Capital increase
- Deal size : up to 5% of outstanding shares representing the equivalent of USD18m
- The new shares will be issued under a temporary ISIN code DK0060759835, and will be merged with the existing ISIN code on 06/10 post admission.
- Stock price at close : 102 DKK
- Issue price of new shares: discount of 0% to 5% to the close
- Use of proceeds : Clinical studies, R&D, general corporate purposes

Book opening : 29/09 after Copenhagen market close

- Book will be closed overnight on the 29/09
- No commission for Buyers

Trade date: 30/09. Settlements done by Bryan, Garnier & Co at T+2, 04/10

Bryan, Garnier & Co is acting as Sole Global Coordinator and Sole Bookrunner



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