

## BG MidCap Daily – Bryan, Garnier & Co.

### Today's comment(s)

[Burberry \(NEUTRAL, Fair Value 1200p\)](#)

**New strategic appointments**

#### Latest Recommendation Changes

*CELYAD : No bone to chew until ESC congress in late August*

*GAMELOFT : Game, set and match*

*MORPHOSYS : "Back for MORE"*

*IMERYS : Stronger than Kryptonite*

*LDR HOLDING : Acquisition by Zimmer Biomet at USD37/share (all cash offer)*

#### Latest Fair value changes

*SALVATORE FERRAGAMO : Some cautiousness ahead of H1 results*

*TOD'S GROUP : Disappointment likely in Q2*

*SOPRA STERIA GROUP : Q2 2016 review and our TMT Top Picks for Q3: Wirecard and Infineon.*

*ATOS : Q2 2016 review and our TMT Top Picks for Q3: Wirecard and Infineon.*

*SAGE GROUP : Q2 2016 review and our TMT Top Picks for Q3: Wirecard and Infineon.*

### Stocks Factor to watch today on Mid & Small :

**BURBERRY:** HIRES MARCO GOBETTI AS NEXT CEO (CURRENTLY CHAIRMAN AND CHIEF EXECUTIVE OF FRENCH LUXURY BRAND CELINE)

**GEMALTO:** ORANGE JOINS FORCES WITH GEMALTO TO LAUNCH THE SAMSUNG GEAR S2 CLASSIC 3G IN FRANCE, THE FIRST CONNECTED WATCH WITH A BUILT-IN SIM

### Technical analysis

|                        | Last<br>close | %var<br>1D | % var<br>31/12/15 |
|------------------------|---------------|------------|-------------------|
| FRANCE CAC MID & SMALL | 10468.49      | +1.57%     | -5.29%            |
| STOXX EUROPE TM MID    | 485.598       | +2.21%     | -9.78%            |

\*BG Coverage

**Highest YTD :** CARLSBERG 'A' (CARLa.CO), CHARGEURS (CRIP.PA), **EDENRED\*** (EDEN.PA), GRIFOLS CLASS 'B' SHARE (GRLSbn.MC), GROUPE PARTOUCHE (PARP.PA), ID LOGISTICS GROUP (IDLA.PA), MALTERIES F-BELGES (MFBP.PA), NEURONES (NRO.PA), **NICOX\*** (NCOX.PA), PLSTQ.DU VAL DE LOIRE (PLVP.PA), **REMY COINTREAU\*** (RCOP.PA), RWE PREF. (XET) (RWEg\_p.DE), **SOITEC\*** (SOIT.PA), TECHNOFAN DEAD - 04/07/16 (TCFN.PA^G16), THEOLIA (FTRN.PA), **UBISOFT ENTM.\*** (UBIP.PA)

**Lowest YTD :** ABIVAX (ABVX.PA), AMPLITUDE SURGICAL (AMPLI.PA), BACCARAT (CDBP.PA), CERENIS THERAPEUTICS (CEREN.PA), GFI INFORMATIQUE (GFIP.PA), INDUSTRIAL HOLDING (MLFIH.PA), TXCELL (TXCL.PA)

**Excess volume/1D :** AB SCIENCE (ABS.PA), ABIVAX (ABVX.PA), ACANTHE DVPPT. (CFMP.PA), ADVINI (ADVI.PA), AMPLITUDE SURGICAL (AMPLI.PA), **CELYAD\*** (CYAD.BR), EURO RESSOURCES (EURR.PA), **FAURECIA\*** (EPED.PA), GAMESA CORPN.TEGC. (GAM.MC), GAUMONT (GAUM.PA), GROUPE PARTOUCHE (PARP.PA), **IPSEN\*** (IPN.PA), LDLC.COM (LDCO.PA), MEYER BURGER (MBTN.S), SOFRAGI (SRAG.PA), **SOITEC\*** (SOIT.PA), VALNEVA (VLS.PA)

<sup>(1)</sup> Compare the previous day trading volume to last month average volume traded

## Calendar

| Date     | Company name   | type                 |
|----------|--|----------------------|
| 12/07/16 | <ul style="list-style-type: none"><li>Prada SpA(1913 HK)</li></ul>   | Earnings result :    |
| 13/07/16 | <ul style="list-style-type: none"><li>Casino Guichard Perrachon SA(CO FP)</li><li>Innate Pharma SA(IPH FP)</li></ul> | Shareholders meeting |
| 18/07/16 | <ul style="list-style-type: none"><li>BioMerieux(BIM FP)</li></ul>   |                      |
| 19/07/16 | <ul style="list-style-type: none"><li>UBISOFT Entertainment(UBI FP)</li><li></li></ul>                               |                      |