

Today's comment(s)

[Ablynx \(BUY, Fair Value EUR18\)](#)

Conf call on voba's phase IIb: this is just the beginning

Latest Recommendation Changes

CELYAD : No bone to chew until ESC congress in late August

GAMELOFT : Game, set and match

MORPHOSYS : "Back for MORE"

IMERYS : Stronger than Kryptonite

LDR HOLDING : Acquisition by Zimmer Biomet at USD37/share (all cash offer)

Latest Fair value changes

TOD'S GROUP : Disappointment likely in Q2

ATOS : Q2 2016 review and our TMT Top Picks for Q3: Wirecard and Infineon.

SAGE GROUP : Q2 2016 review and our TMT Top Picks for Q3: Wirecard and Infineon.

SOPRA STERIA GROUP : Q2 2016 review and our TMT Top Picks for Q3: Wirecard and Infineon.

BUREAU VERITAS : Ahead of H1 results, some adjustments

Stocks Factor to watch today on Mid & Small :

AEGON: RAISED TO NEUTRAL VS UNDERPERFORM AT MEDIOBANCA

Technical analysis

	Last close	%var 1D	% var 31/12/15
FRANCE CAC MID & SMALL	10123.19	+0.74%	-8.42%
STOXX EUROPE TM MID	465.388	+1.20%	-13.53%

*BG Coverage

Highest YTD : FONCIER PARIS NORD (FPN.PA), GROUPE PARTOUCHE (PARP.PA), MALTERIES F-BELGES (MFBP.PA), TECHNOFAN DEAD - 04/07/16 (TCFN.PA^G16), VOYAGEURS DU MONDE (ALVDM.PA)

Lowest YTD : ABIVAX (ABVX.PA), AMPLITUDE SURGICAL (AMPLI.PA), BACCARAT (CDBP.PA), ETAM DEVELOPEMENT (TAM.PA), **EULER HERMES GROUP*** (ELER.PA), EUROPACORP PROMESSES (ECP.PA), GFI INFORMATIQUE (GFIP.PA), INDUSTRIAL HOLDING (MLFIH.PA), LES HOTELS BAVEREZ (ALLHB.PA), **SALVATORE FERRAGAMO*** (SFER.MI), **TOD'S*** (TOD.MI)

Excess volume/1D : **ABLYNX*** (ABLX.BR), ACANTHE DVPPT. (CFMP.PA), ADVINI (ADVI.PA), AKKA TECHNOLOGIES (AKA.PA), BASTIDE(CONFORT MED.) (BATD.PA), **COFACE*** (COFA.PA), CR.AGRICOLE MORBIHAN (CMO.PA), CREDIT AGR.TOULOUSE (CAT31.PA), DAMARTEX (ALDAR.PA), ESI GROUP (ESIG.PA), FIDUCIAL REAL ESTATE (PADI.PA), **GAMELOFT*** (GLFT.PA), GROUPE GORGE (GOEG.PA), GROUPE PARTOUCHE (PARP.PA), **IPSEN*** (IPN.PA), MEDIAN TECHNOLOGIES (ALMDT.PA), MEYER BURGER (MBTN.S), MGI DIGITAL GRAPHI (ALMDG.PA), NANOBOTIX (NANOB.PA), NEURONES (NRO.PA), ONXEO (C4X.PA), PIERRE & VACANCES (PVAC.PA), PUMA (XET) (PUMG.DE), SALVEPAR (SALV.PA)

⁽¹⁾ Compare the previous day trading volume to last month average volume traded

Date
08/07/16
12/07/16
13/07/16

- Company name**
- UBISOFT Entertainment(UBI FP)
 - Prada SpA(1913 HK)
 - Casino Guichard Perrachon SA(CO FP)
 - Innate Pharma SA(IPH FP)
 -

type
Earnings result :
Earnings result :
Shareholders meeting