

BG MidCap Daily – Bryan, Garnier & Co.

Today's comment(s)

Latest Recommendation Changes

CELYAD : No bone to chew until ESC congress in late August

GAMELOFT : Game, set and match

MORPHOSYS : "Back for MORE"

IMERYS : Stronger than Kryptonite

LDR HOLDING : Acquisition by Zimmer Biomet at USD37/share (all cash offer)

Latest Fair value changes

BUREAU VERITAS : Ahead of H1 results, some adjustments

WIRECARD : First entry into North America via the acquisition of Citi Prepaid Card Services

CELYAD : No bone to chew until ESC congress in late August

ACCORHOTELS : RevPAR downgraded due to France.

ADOCIA : Back from ADA 2016: Update on T2D treatments

Stocks Factor to watch today on Mid & Small :

AEGON: REPURCHASE OF SHRS TO NEUTRALIZE FINAL STOCK DIV

ATOS: KAS BANK SIGNS DEAL W/ ATOS FOR MANAGEMENT OF ITS IT SERVICES

GEMALTO: THE DEMOCRATIC REPUBLIC OF CONGO SELECTS GEMALTO MOBILE BIOMETRIC ENROLLMENT SOLUTION TO SUPPORT FAIR ELECTIONS

INNATE PHARMA: to host European analyst and investor event in London on July 13th 2016

MORPHOSYS: GETS MILESTONE FOR START OF ANTIBODY PH. 1 TRIAL

Rating & TP Changes



+EDENRED: RAISED TO BUY VS HOLD AT KEPLER CHEUVREUX

+WIRECARD, INFINEON: Added to BG Q3 2016 Top Picks List

+MELIA: Confirmed in BG Q3 2016 Top Picks List



-BURBERRY: TP cut 1330p vs. 1500 @ HSBC

Technical analysis

	Last close	%var 1D	% var 31/12/15
FRANCE CAC MID & SMALL	10466.4	+1.38%	-5.31%
STOXX EUROPE TM MID	485.587	+1.21%	-9.78%

*BG Coverage

Highest YTD : ADVINI (ADVI.PA), ARGAN (ARGAN.PA), **BIOMERIEUX*** (BIOX.PA), CHARGEURS (CRIP.PA), **EDENRED*** (EDEN.PA), ESI GROUP (ESIG.PA), ESKER (ALESK.PA), FONCIER PARIS NORD (FPN.PA), FREY

(FREY.PA), ITALCEMENTI FABBRICHE RIUNITE (ITAI.MI), PLSTQ.DU VAL DE LOIRE (PLVP.PA), **REMY COINTREAU*** (RCOP.PA), RWE PREF. (XET) (RWEG_p.DE), TECHNOFAN SUSP - 30/05/16 (TCFN.PA), **UBISOFT ENTM.*** (UBIP.PA), VOYAGEURS DU MONDE (ALVDM.PA)

Lowest YTD : ABIVAX (ABVX.PA), **CELYAD*** (CYAD.BR), EUROPACORP PROMESSES (ECP.PA), LES HOTELS BAVEREZ (ALLHB.PA)

Excess volume/1D : 1000MERCIS (ALMIL.PA), AB SCIENCE (ABS.PA), ARGAN (ARGAN.PA), **BIOMERIEUX*** (BIOX.PA), BONDUELLE (BOND.PA), BUSINESS ET DECISION (BZDK.PA), CARMAT (ALCAR.PA), CEGID GROUP (CEGI.PA), CR.AGRICOLE MORBIHAN (CMO.PA), CRCAM ATLANTIQUE VENDEE (CALCi.PA), CREDIT AGR.TOURAINE (CRTO.PA), DELTA PLUS GROUP (DLTG.PA), DIASORIN (DIAS.MI), **EDENRED*** (EDEN.PA), EOS IMAGING (EOSI.PA), ESKER (ALESK.PA), EURO RESSOURCES (EURR.PA), EUROPACORP PROMESSES (ECP.PA), EVOLIS (ALTVO.PA), EXEL INDUSTRIES (EXEP.PA), **FAURECIA*** (EPED.PA), GAUMONT (GAUM.PA), GRIFOLS CLASS 'B' SHARE (GRLSbn.MC), GROUPE PARTOUCHE (PARP.PA), ICADE (ICAD.PA), LE BELIER (LBEL.PA), LOCINDUS (LOCI.PA), MAISON FRANCE CONFORT (MFCP.PA), MGI DIGITAL GRAPHI (ALMDG.PA), NEURONES (NRO.PA), ONCODESIGN (ALONC.PA), ORCHESTRA PREMAMAN (KZBO.PA), **PENNON GROUP*** (PNN.L), PHARMAGEST INTERACTIVE (PHAI.PA), PIERRE & VACANCES (PVAC.PA), PUMA (XET) (PUMG.DE), REXEL (RXL.PA), SEQUANA (SEQ.PA), **TEMENOS GROUP*** (TEMN.S), TESSI (TESI.PA), TRIGANO (TRIA.PA), U10 (L3C.PA), VALTECH (VALT.PA), **VIRBAC*** (VIRB.PA), VOYAGEURS DU MONDE (ALVDM.PA)

⁽¹⁾ Compare the previous day trading volume to last month average volume traded

Calendar

Date	Company name	type
08/07/16	<ul style="list-style-type: none">UBISOFT Entertainment(UBI FP)	Earnings result :