

BG MidCap Daily – Bryan, Garnier & Co.

Today's comment(s)

[Sopra Steria Group \(BUY, Fair Value EUR130\)](#)

Etienne du Vignaux appointed as CFO

Latest Recommendation Changes

EUROFINS SCIENTIFIC : Worth being selective

GAMELOFT : Fresh increase in the offer price to EUR8 per share; you can now tender your shares

BURBERRY : Too early to sing in the rain!

DIA : A far less elusive speech and a more offensive statement!

TOD'S GROUP : Q1 below expectations with 12% same store sales decline. Lack of visibility on ST.

METRO AG : Final stretch

Latest Fair value changes

DBV TECHNOLOGIES : Partnership with Nestlé in Milk diagnostic with attractive metrics for DBV

GROUPE SEB : The kitchen is now bigger and well-equipped! (note out)

SOPRA STERIA GROUP : Looking beyond 2017, and no big concerns on SSCL

EUROFINS SCIENTIFIC : Worth being selective

GROUPE SEB : French Touch or Deutsche Qualität? Groupe SEB takes both!

IPSEN : CABOSUN positive is indeed very good news

Stocks Factor to watch today on Mid & Small :

SSAB B: SHARES RATED NEW HOLD AT BERENBERG, PT SEK20

Rating & TP Changes



-ELEKTA: CUT TO ACCUMULATE VS BUY AT HANDELSBANKEN

-BANCO COMERCIAL PORTUGUES: CUT TO HOLD VS BUY AT SOCGEN

-EFG INTERNATIONAL: CUT TO NEUTRAL VS BUY AT UBS

Technical analysis

| | Last close | %var 1D | % var 31/12/15 |
|------------------------|---------------|------------|-------------------|
| FRANCE CAC MID & SMALL | 10986.71 | -0.20% | -0.61% |
| STOXX EUROPE TM MID | 514.703 | -1.06% | -4.37% |

*BG Coverage

Highest YTD : ABC ARBITRAGE (BITI.PA), ACANTHE DVPPT. (CFMP.PA), **ALTEN*** (LTEN.PA), AUBAY (AUBT.PA), BASTIDE(CONFORT MED.) (BATD.PA), **CELLECTIS*** (ALCLS.PA), **CELYAD*** (CYAD.BR), CRCAM ATLANTIQUE VENDEE (CALCI.PA), DIASORIN (DIAS.MI), **ELIOR GROUP*** (ELIOR.PA), FONCIER PARIS NORD (FPN.PA), GAMESA CORPN.TEGC. (GAM.MC), GROUPE OPEN (OPEN.PA), INFOTEL (ETOF.PA), ITALCEMENTI FABBRICHE RIUNITE (ITAI.MI), JACQUES BOGART (JBOG.PA), LDLC.COM (LDCO.PA), LESNXCONSTRUCTEURS (NVC.PA), NANOBOTIX (NANOB.PA), PLSTQ.DU VAL DE LOIRE (PLVP.PA), **REMY COINTREAU*** (RCOP.PA), **SEB*** (SEBF.PA), SOFRAGI (SRAG.PA), SOLUCOM (SLUC.PA), STORE ELECTRONICS (SESL.PA), **TEMENOS GROUP*** (TEMN.S), VOYAGEURS DU MONDE (ALVDM.PA)

Lowest YTD : EUROPACORP PROMESSES (ECP.PA), EUTELSAT COMMUNICATIONS (ETL.PA), FERMENTALG (FALG.PA), INDUSTRIAL HOLDING (MLFIH.PA), LES HOTELS BAVEREZ (ALLHB.PA), SMTPC (SMTPC.PA)

Excess volume/1D : ABIVAX (ABVX.PA), **ADOCIA*** (ADOC.PA), ADVINI (ADVI.PA), ATARI (ATAR.PA), **ATOS*** (ATOS.PA), AUBAY (AUBT.PA), AUFEMININ (OFMN.PA), AVANQUEST (AVQ.PA), **AXWAY SOFTWARE*** (AXW.PA), **BIOMERIEUX*** (BIOX.PA), BOURSE DIRECT (BDRP.PA), CARLSBERG 'A' (CARLa.CO), CARMAT (ALCAR.PA), CATANA GROUP (CATGR.PA), CATERING INTL.SVS. (CTRG.PA), CERENIS THERAPEUTICS (CEREN.PA), CHARGEURS (CRIP.PA), CR.AGRICOLE MORBIHAN (CMO.PA), CREDIT AGR.TOURAINE (CRTO.PA), **DBV TECHNOLOGIES*** (DBV.PA), DEVOTEAM (DVTM.PA), DIASORIN (DIAS.MI), **EIFFAGE*** (FOUG.PA), ENCRE DUBUIT (EDUB.PA), EOS IMAGING (EOSI.PA), **EULER HERMES GROUP*** (ELER.PA), EUTELSAT COMMUNICATIONS (ETL.PA), EVOLIS (ALTVO.PA), EXEL INDUSTRIES (EXEP.PA), FAURECIA (EPED.PA), FREY (FREY.PA), GEOX (GEO.MI), GLOBAL BIOENERGIES (ALGBE.PA), ID LOGISTICS GROUP (IDLA.PA), IDI (IDVP.PA), ITALCEMENTI FABBRICHE RIUNITE (ITAI.MI), LDLC.COM (LDCO.PA), **MELIA HOTELS INTL.*** (MEL.MC), NANOBOTIX (NANOB.PA), **ORPEA*** (ORP.PA), OSE PHARMA (OSE.PA), **REMY COINTREAU*** (RCOP.PA), **SOFTWARE (XET)*** (SOWG.DE), **SWORD GROUP*** (SWOR.PA), TESSI (TESI.PA), THERMADOR GPE. (THHG.PA), **TRANSGENE*** (TRNG.PA), VALTECH (VALT.PA), **VICAT*** (VCTP.PA), **VIRBAC*** (VIRB.PA)

⁽¹⁾ Compare the previous day trading volume to last month average volume traded

Calendar

| Date | Company name | type |
|----------|--|---------------------------|
| 02/06/16 | • Innate Pharma SA(IPH FP) | Shareholders meeting |
| | • Software AG(SOW GR) | Shareholders meeting |
| 07/06/16 | • Nicox(COX FP) | Shareholders meeting |
| | • Distribuidora Internacional de Alimentacion SA(DIA SM) | Shareholders meeting |
| 08/06/16 | • Software AG(SOW GR) | Shareholders meeting |
| | • Distribuidora Internacional de Alimentacion SA(DIA SM) | Shareholders meeting |
| 09/06/16 | • Remy Cointreau SA(RCO FP) | Earnings result : Aft-mkt |
| | • | |