

BG MidCap Daily – Bryan, Garnier & Co.

Today's comment(s)

[Hugo Boss \(NEUTRAL, Fair Value EUR80\)](#)

Departure of Chief Brand Officer Christoph Auhagen

Brief comments

[Soitec \(NEUTRAL, Fair Value EURO.5\)](#)

Exceptionally reports Q3-16 results

Latest Recommendation Changes

[NICOX : A visible decrease in pressure...](#)

[EDP RENOVAVEIS : Renewables, what else?](#)

[ALTRAN TECHNOLOGIES : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

[CAST : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

[INDRA SISTEMAS : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

[TEMENOS GROUP : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

Latest Fair value changes

[ATOS : Q1 16 conference call feedback: the day that never comes is finally here](#)

[BIOMERIEUX : Post-view Q1 results](#)

[REMY COINTREAU : Better prospects going forward](#)

[TEMENOS GROUP : Q1 16 results way above expectations, FY16 guidance reiterated](#)

[EIFFAGE : Strong APRR traffic in Q1 with a +6.5 % y/y growth](#)

[GENMAB : 2016 guidance raised as expected! Our FV and estimates are lifted upward](#)

Stocks Factor to watch today on Mid & Small :

TEMENOS: UBS FUND MANAGEMENT LOWERS ITS STAKE TO 2.99%

SOITEC: 9-MO NET LOSS EU69.1M, TAKES DEPRECIATION OF EU20.1M

ASK: POSTPONEMENT OF THE PUBLICATION OF THE ANNUAL ACCOUNTS 2015 TO APRIL 28, 2016, AFTER MARKET CLOSE

Rating & TP Changes



+SOFTWARE AG: RAISED TO REDUCE VS SELL AT ALPHAVALUE

Technical analysis

| | Last close | %var 1D | % var 31/12/15 |
|------------------------|---------------|------------|-------------------|
| FRANCE CAC MID & SMALL | 10808.18 | +0.02% | -2.22% |
| STOXX EUROPE TM MID | 514.99 | -0.11% | -4.32% |

*BG Coverage

Highest YTD : ACANTHE DVPPT. (CFMP.PA), CHARGEURS (CRIP.PA), **CNP ASSURANCES*** (CNPP.PA), COHERIS ATIX (COHE.PA), CRCAM NORD DE FRANCE CCI (CADNi.PA), FONCIER PARIS NORD (FPN.PA), GFI INFORMATIQUE (GFIP.PA), HOPSCOTCH GROUPE ORG (HOP.PA), HTL.MAJESTIC CANNES LIMITED DATA (HOMJ.PA), IDI (IDVP.PA), INTL.PLTNS.D HEVEAS (SIPH.PA), ITALCEMENTI FABBRICHE RIUNITE (ITAI.MI), JACQUES BOGART (JBOG.PA), **LDR HOLDING*** (LDRH.O), LOCINDUS (LOCI.PA), MR BRICOLAGE (MBRI.PA), NEURONES (NRO.PA), PARIS.DE CHAUFFAGE (CHAU.PA), PIERRE & VACANCES (PVAC.PA), REXEL (RXL.PA),

