

BG MidCap Daily – Bryan, Garnier & Co.

Today's comment(s)

[Melia Hotels \(BUY-Top Picks, Fair Value EUR15\)](#)

Convertible bonds: Nearly 100% converted

Latest Recommendation Changes

[NICOX : A visible decrease in pressure...](#)

[EDP RENOVAVEIS : Renewables, what else?](#)

[ALTRAN TECHNOLOGIES : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

[CAST : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

[INDRA SISTEMAS : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

[TEMENOS GROUP : Q1 2016 review and our TMT Top Picks for Q2: Atos and Wirecard](#)

Latest Fair value changes

[SOFTWARE AG : Q1 16 conference call feedback: leeway for upward revisions](#)

[NICOX : A visible decrease in pressure...](#)

[COFACE, EULER HERMES : Top Pick Q2 2016: AXA](#)

[SCOR : Top Pick Q2 2016: AXA](#)

[TOD'S GROUP, PRADA, CAMPARI, BIC, HUGO BOSS, SALVATORE FERRAGAMO, GRANDVISION, GROUPE](#)

[SEB : Q2 16 TOP PICKS: we continue with Essilor and Ahold](#)

Stocks Factor to watch today on Mid & Small :

BUREAU VERITAS: becomes the market leader in Australia for food testing with Dairy Technical Services

WORLDPAY: RAISED TO OUTPERFORM VS NEUTRAL AT CREDIT SUISSE

Technical analysis

	Last close	%var 1D	% var 31/12/15
FRANCE CAC MID & SMALL	10743.26	-0.56%	-2.81%
STOXX EUROPE TM MID	508.453	-0.66%	-5.53%

*BG Coverage

Highest YTD : AB SCIENCE (ABS.PA), ACANTHE DVPPT. (CFMP.PA), ADVINI (ADVI.PA), CEGID GROUP (CEGI.PA), CHARGEURS (CRIP.PA), COHERIS ATIX (COHE.PA), CRCAM ATLANTIQUE VENDEE (CALCi.PA), **EDENRED*** (EDEN.PA), **EIFFAGE*** (FOUG.PA), GERARD PERRIER (GPIF.PA), HIPAY GROUP (HIPAY.PA), HTL.MAJESTIC CANNES LIMITED DATA (HOMJ.PA), KUONI REISEN 'R' (KUNN.S), **LDR HOLDING*** (LDRH.O), LEBON (LEBO.PA), MGI DIGITAL GRAPHI (ALMDG.PA), NEURONES (NRO.PA), PARIS.DE CHAUFFAGE (CHAU.PA), PIERRE & VACANCES (PVAC.PA), ST DUPONT (DPTP.PA)

Lowest YTD : ABIVAX (ABVX.PA), BACCARAT (CDBP.PA), EVOLIS (ALTVO.PA), FERMENTALG (FALG.PA), GAUMONT (GAUM.PA)

Excess volume/1D : AB SCIENCE (ABS.PA), ABIVAX (ABVX.PA), ACANTHE DVPPT. (CFMP.PA), ADVINI (ADVI.PA), AKKA TECHNOLOGIES (AKA.PA), AUFEMININ (OFMN.PA), **BIOMERIEUX*** (BIOX.PA), **BONE THERAPEUTIC*** (BOTHE.BR), BOURSE DIRECT (BDRP.PA), CATANA GROUP (CATGR.PA), CATERING INTL.SVS. (CTRG.PA), CEGID GROUP (CEGI.PA), CREDIT AGR.TOURAINE (CRTO.PA), DELTA PLUS GROUP (DLTG.PA), DEVOTEAM (DVTM.PA), **EDENRED*** (EDEN.PA), ESKER (ALESK.PA), ETAM DEVELOPEMENT (TAM.PA), EXEL

INDUSTRIES (EXEP.PA), FAURECIA (EPED.PA), FERMENTALG (FALG.PA), FLEURY MICHON (FLMI.PA), FONCIER PARIS NORD (FPN.PA), **GEMALTO*** (GTO.AS), GENTICEL (GTCL.PA), GERARD PERRIER (GPIF.PA), ID LOGISTICS GROUP (IDLA.PA), IDI (IDVP.PA), IMERYS (IMTP.PA), INFOTEL (ETOF.PA), **KORIAN*** (KORI.PA), LEBON (LEBO.PA), MAISON FRANCE CONFORT (MFCP.PA), MGI COUTIER (MGIP.PA), NANOBOTIX (NANOB.PA), **NICOX*** (NCOX.PA), OENEO (SABT.PA), PAREF (PARF.PA), PIERRE & VACANCES (PVAC.PA), POXEL (POXEL.PA), PSB INDUSTRIES (PSBP.PA), **QIAGEN (XET)*** (QGEN.DE), REXEL (RXL.PA), SALVEPAR (SALV.PA), SECHE ENVIRONNEMENT (CCHE.PA), SEQUANA (SEQ.PA), SII (IISP.PA), SMA SOLAR TECH. (XET) (S92G.DE), SOLUCOM (SLUC.PA), **STMICROELECTRONICS (PAR)*** (STM.PA), TESSI (TESI.PA), TXCELL (TXCL.PA), **VOLTALIA*** (VLTA.PA), VOYAGEURS DU MONDE (ALVDM.PA), VRANKEN-POMMERY MONOPOLE (VRKP.PA)

⁽¹⁾ Compare the previous day trading volume to last month average volume traded

Calendar

Date	Company name	type
18/04/16	• SOITEC(SOI FP)	Earnings result :
	• SOITEC(SOI FP)	
19/04/16	• Remy Cointreau SA(RCO FP)	Earnings result :
	• Temenos Group AG(TEMN SW)	
	• Zealand Pharma A/S(ZEAL DC)	
20/04/16	• Eiffage SA(FGR FP)	Shareholders meeting
	• RWE AG(RWE GR)	Shareholders meeting
	• Tod's SpA(TOD IM)	Shareholders meeting
	• Worldline SA(WLN FP)	
	• BioMerieux(BIM FP)	
21/04/16	• Atos SE(ATO FP)	
	• Salvatore Ferragamo SpA(SFER IM)	Shareholders meeting
22/04/16	• Distribuidora Internacional de Alimentacion SA(DIA SM)	Shareholders meeting
25/04/16	• Sword Group(SWP FP)	
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